



UCSF Continuing Education Portal



Logging in to CloudCME®

The CloudCME® portal provides access to continuing education activities, evaluations, certificates, transcripts, and other learner tools. Users may log in using email/password credentials or institutional Single Sign-On (SSO), depending on your organization's setup.

How to Log In

- 1. Go to https://ucsf.cloud-cme.com.
- 2. Click the **Sign In** button at the top left of the home page.
- 3. Select your login method:
 - Single Sign-On (SSO): Use your UCSF MyAccess username and password. You will be redirected to the Okta login screen.
 - Email and Password: Enter the email address and password associated with your CloudCME® user account.
- 4. Click **Sign In** to access your portal dashboard.

If You Are a New User without UCSF MyAccess Credentials

- Click Sign In, then choose Login with an Email and Password, and select Create New Account.
- 2. Complete the registration form with your name, email address, and any required profession or license details.
- 3. Submit the form to create your CloudCME® user profile.

Forgot Your Password?

- 1. Click **Sign In**, then click the **Login with an Email and Password** button. Select the **Forgot Your Password?** button.
- Enter your registered email address and follow the instructions in the password reset email.
- 3. Check your spam/junk folder if you do not see the email in your inbox.

Troubleshooting Login Issues

- Make sure you're using the correct portal URL for the UCSF Portal.
- Ensure your login method (SSO or email/password) is supported and entered correctly.
- If you continue to experience issues, contact the Office of CME by <u>Submitting a Support</u> Ticket to our Learner Experience Team.

What You Can Do After Logging In

After successfully signing in, you can:

- Register for live or online CE activities
- Download your certificates and transcript
- Complete post-activity evaluations
- Track CE credits by type and date
- · View tasks and update your user profile
- Manage your CE activities in the Administration portal

Emails and Passwords

This section outlines the behavior and management of email credentials in CloudCME®. Depending on your login method, email addresses and passwords may behave differently:

- **Primary Email** All user accounts require a unique primary email address. This email is used for login (non-SSO), notifications, and profile identification.
- Email Aliases Optional additional email addresses that can also be used to log in.

 Useful for users who have both institutional and personal email addresses. Aliases do not override the primary email.
- Password Reset For non-SSO users, passwords can be reset using the Forgot Your
 Password? button. A reset email is sent to the user's primary address. SSO users do not use a CloudCME® password.
- Updating Emails Contact the office to change your email address/login username or merge duplicate accounts. Administrators can update the primary or alias emails in Membership Manager. Changing a user's email will affect their login access immediately.

Single Sign-On

Single Sign-On (SSO) allows users to log in to CloudCME® using their organization's identity provider, bypassing the need for a CloudCME®-specific password. Organizations that use SSO should ensure:

- Email Match The user's institutional email address passed via SAML must match a CloudCME® user account's primary or alias email.
- **Account Creation** If an SSO user's email does not match an existing account, they may be prompted to register, or access will be denied based on system configuration.
- Mixed Access Users should not be set up with both SSO and password-based access unless carefully managed. Use email aliases to support access under both emails, but SSO will take precedence if configured.

CloudCME® does not store passwords for users who authenticate via SSO. Identity verification and account permissions are handled by the organization's identity provider.